

Global Construction Machinery Leasing Market Outlook-by Major Company, Regions, Type, Application, And Segment Forecast, 2015-2026

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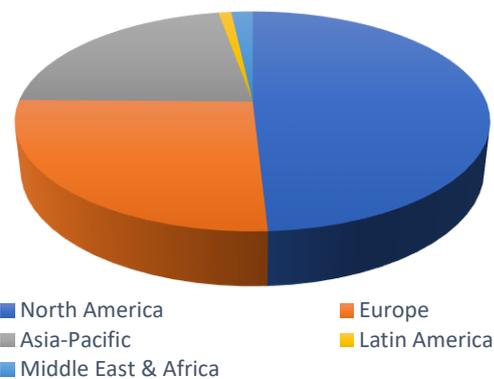
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Regions Covered

The Construction Machinery Leasing market was valued at 79.1 Billion US\$ in 2019 and is projected to reach 148.68 Billion US\$ by 2026, at a CAGR of 9.43% during the forecast period.

North America is the largest Construction Machinery Leasing region in 2019, the revenue is 38.9 billion USD, accounting about 49.15 of the global Construction Machinery Leasing market.

Global Construction Machinery Leasing Sales Revenue Market Share by Regions 2019

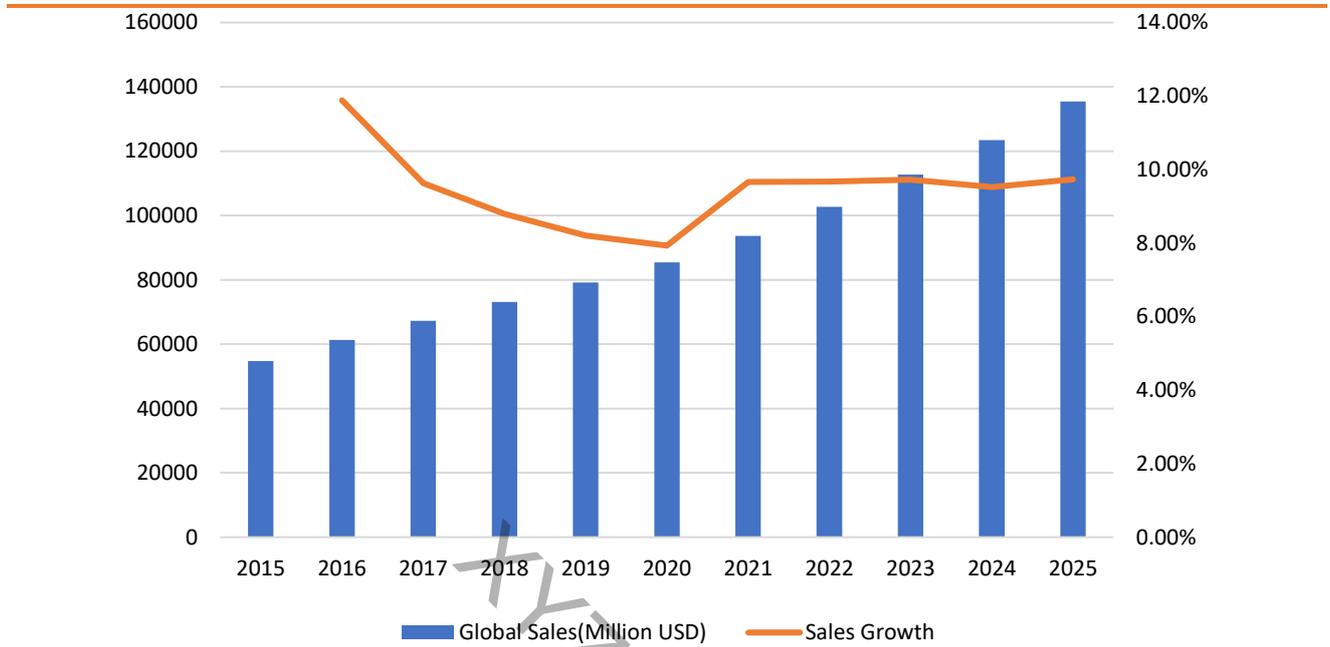


Top Company and Market Segmentation

| Company | Split by Type | Split by Application |
|------------------------|------------------------------|----------------------|
| United Rentals | Earth Moving Equipment | Commercial |
| Ashtead Group | Material Handling and Cranes | Individual |
| Aktio Corp | Concrete Equipment | |
| Kanamoto | Road Building Equipment | |
| Hertz Equipment Rental | | |
| Loxam Group | | |
| Ahern Rentals | | |
| Nishio Rent | | |
| Aggreko | | |
| Maxim Crane Works | | |
| SCMC | | |

Source: Above Companies, Experts Interview and XYZ-Research Services Research Center, 2020

1 Global Construction Machinery Leasing Revenue and Forecast 2015-2025 (Million US\$)

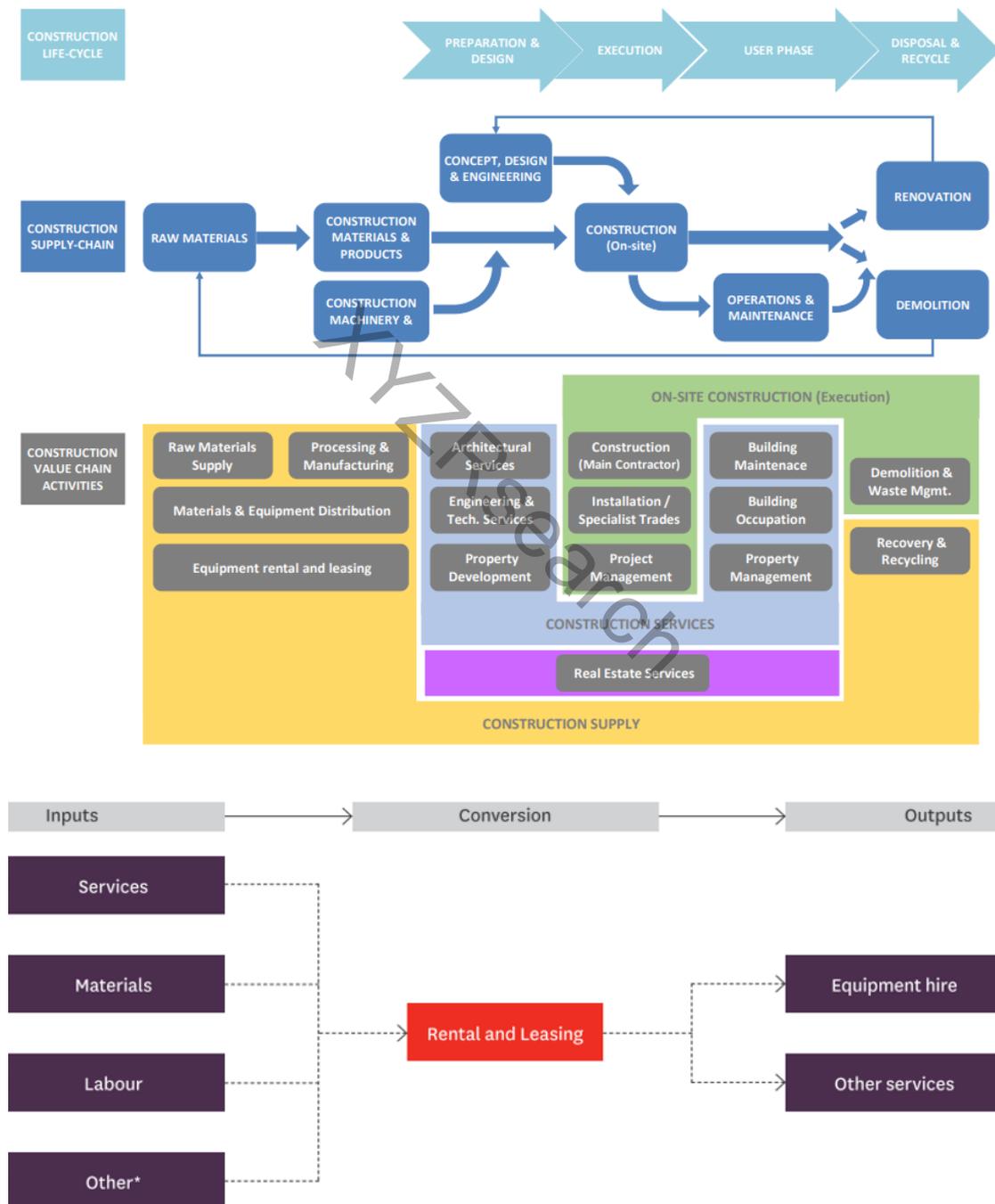


Source: Paid Data Bases, Company Annual Reports, Primary Interviews & feedback and Company Analysis

2 Value Chain

A construction job mandates a large number of heavy machines. There are a number of advantages to lease the construction. Primarily, many contractors want to be able to stay on the cutting edge of technology. New tools are emerging all the time, and leasing equipment means that contractors can utilize the latest products available without taking on extravagant costs. When the lease is up, on tractors can simply opt for the newest line of products available.

Figure Construction Machinery Leasing Value Chain



Source: XYZ-Research, 2020

3 Overview of Market Segmentation

Heavy equipment is essential for construction jobs of almost any size, from home building to large-scale commercial and civil projects. Earth-moving equipment covers a broad range of machines that can excavate and grade soil and rock, along with other jobs. Earth movers and other heavy equipment help to speed not only earth work but also materials handling, demolition, and construction. Many types of heavy construction equipment are designed for multiple functions, making them indispensable on job sites.

Figure Earth Moving Equipment Product Picture



Source: Public Information

3.1 Material Handling and Cranes

Material handling equipment — mechanical equipment designed for the movement, storage, protection, and control of materials throughout the manufacturing process — is critical for reliable distribution, consumption, and disposal processes. Material handling equipment falls into three major categories: Transport Equipment, Positioning Equipment and Storage Equipment.

Figure Material Handling and Cranes Product Picture



Source: Public Information

3.2 Concrete Equipment

Concrete equipment covers quite a broad range of concrete tools and machines, from concrete testing equipment to hand held concrete cutting equipment to full on concrete mixing trucks, silos, pumps, and other necessary tools of the trade.

Figure Concrete Equipment Product Picture



Source: Public Information

3.3 Road Building Equipment

Road construction equipment are found in a wide variety ranging from the very heavy equipment to portable and lighter equipment. These modern and high construction equipments make the construction job easier and quicker.

Figure Road Building Equipment Product Picture



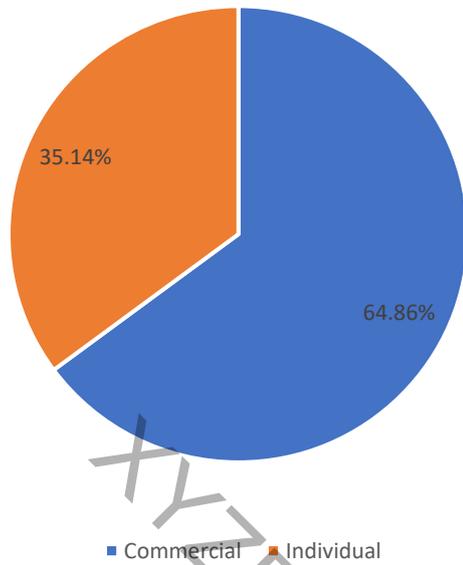
Source: Public Information

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4 Downstream Application

Commercial use occupied the largest market share in 2019, with the market size over 5,000 Million USD.

Figure Global Construction Machinery Leasing Consumption Market Share by Application in 2019



Source: XYZ-Research Services Research Center, 2020